Jeff Carruth (TX SBN: 24001846)

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

2608 Hibernia, Suite 105 Dallas, TX 75204-2514 Telephone: (713) 341-1158 Fax: (713) 961-5341 E-mail: jcarruth@wkpz.com

PROPOSED ATTORNEYS FOR HIGH PLAINS RADIO NETWORK, LLC, DEBTOR AND DEBTOR IN POSSESSION

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS WICHITA FALLS DIVISION

IN RE:	§	
HIGH PLAINS RADIO NETWORK, LLC,	§ §	CASE NO. 24-70089-swe
DEBTOR.	§ §	(Chapter 11, SubV)
	§	

# MOTION TO DISCONTINUE UTILITY SERVICE AT VERTICAL BRIDGE REIT LLC INACTIVE AND/OR REJECTED LOCATIONS

NO HEARING WILL BE CONDUCTED HEREON UNLESS A WRITTEN RESPONSE IS FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AT EARLE CABELL FEDERAL BUILDING, 1100 COMMERCE ST., RM. 1254, DALLAS, TX 75242-1496. BEFORE CLOSE OF BUSINESS ON MAY 22, 2024, WHICH IS AT LEAST 21 DAYS FROM THE DATE OF SERVICE HEREOF.

ANY RESPONSE SHALL BE IN WRITING AND FILED WITH THE CLERK, AND A COPY SHALL BE SERVED UPON COUNSEL FOR THE MOVING PARTY PRIOR TO THE DATE AND TIME SET FORTH HEREIN. IF A RESPONSE IS FILED A HEARING MAY BE HELD WITH NOTICE ONLY TO THE OBJECTING PARTY.

IF NO HEARING ON SUCH NOTICE OR MOTION IS TIMELY REQUESTED, THE RELIEF REQUESTED SHALL BE DEEMED TO BE UNOPPOSED, AND THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF SOUGHT OR THE NOTICED ACTION MAY BE TAKEN.

#### TO THE HONORABLE SCOTT W. EVERETT, U.S. BANKRUPTCY JUDGE:

High Plains Radio Network, LLC, debtor and debtor in possession (the "Debtor" or "HPRN"), files this *Motion to Discontinue Utility Service at Vertical Bridge REIT LLC Inactive* 

and/or Rejected (the "Motion to Discontinue" or the "Motion") and in support thereof would show to the Court the following.

- 1. Debtor files this motion in conjunction with the motion to reject leases (Docket No. 67) filed on April 30, 2024.
- 2. A list of the leases with Vertical Bridge REIT LLC ("Vertical Bridge" or "VB") and/or the properties of the Debtor involving a lease with Vertical Bridge is attached hereto as **Exhibit H013**. The Debtor reserves the right to amend and/or supplement this exhibit to more fully explain the status of the leases.
- 3. The Debtor has identified the leases that were not in use as of the Petition Date, some or all of which had terminated pre-petition, and/or some of which had not terminated but which the Debtor has ceased the use of well prior to the Petition Date, all with ample, contemporaneous, prior knowledge to Vertical Bridge (collectively, the "Inactive Leases").
- 4. The Debtor has a small subset of leases with Vertical Bridge which are still in use by the Debtor (collectively, the "Active Leases").
- 5. The safety lights on each of the towers belong to and are the responsibility of Vertical Bridge.
- 6. The Debtor has continued to supply electricity to all the Vertical Bridge tower locations even after pre-petition lease terminations in order to maintain the operations of the tower safety lights.
- 7. Debtor spends approximately \$3,000 per month for the tower lights electricity, which amount would constitute adequate protection of the interest of Vertical Bridge aside from the unreasonable demands for post-petition market rent, and which amount can and should be used for other purposes at this point.

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8. Taking into consideration the safety concerns involved, the Debtor seeks leave to

discontinue the electricity service immediately as to the Inactive Locations and then upon any

rejection of a lease on the Active Locations.

9. Debtor reserves the right to amend, supplement, and/or withdraw this Motion.

10. A proposed form of order accompanies this Motion and is incorporated by

reference herein.

WHEREFORE, High Plains Radio Network, LLC, Debtor and Debtor in Possession,

respectfully requests that the Court permit the Debtor to discontinue utility service immediately

as to all of the VB Inactive locations and as to any of the VB Active locations when or if those

leases are rejected. Debtor requests such other and further relief to which Debtor is entitled at

law or in equity.

Dated: May 1, 2024

Respectfully submitted:

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

By: /s/ Jeff Carruth

JEFF CARRUTH (TX SBN: 24001846)

2608 Hibernia, Suite 105

Dallas, TX 75204-2514

Telephone: (713) 341-1158

Fax: (713) 961-5341

E-mail: jcarruth@wkpz.com

PROPOSED ATTORNEYS FOR HIGH PLAINS RADIO NETWORK, LLC,

DEBTOR AND DEBTOR IN POSSESSION

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CERTIFICA	ATE OF	' SERVICI
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The parties exchanged	l views in a c	all on April 2	9, 2024. Debtor	presumes Ve	rtical Bridge
opposes this motion.					

\_\_\_\_\_\_/s/Jeff Carruth
Jeff Carruth

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a true and correct copy of the foregoing was served on May 1, 2024 (1) by electronic notice to all ECF users who have appeared in this case to date, and/or as set forth below and (2) by regular mail to all parties appearing in the attached service list.

/s/Jeff Carruth
Jeff Carruth

#### **ECF SERVICE LIST**

## 24-70089-swe11 Notice will be electronically mailed to:

Jeffery D. Carruth on behalf of Debtor High Plains Radio Network, LLC jcarruth@wkpz.com,

<u>jcarruth@aol.com;atty\_carruth@trustesolutions.com;carruthjr87698@notify.bestcase.com;ATTY\_CARRUTH@bluestylus.com;jcarruth@ecf.courtdrive.com</u>

Paul H. Cross on behalf of Creditor Hanmi Bank phclease@msn.com

Shanna M. Kaminski on behalf of Interested Party Union Funding Source, Inc. skaminski@kaminskilawpllc.com

Sherrel K. Knighton on behalf of Creditor Malakoff ISD Sherrel.Knighton@lgbs.com, Dora.Casiano-

Perez@lgbs.com;Sean.French@lgbs.com;Eva.Parker@lgbs.com;Alexis.Hall@lgbs.com;Dallas.Bankruptcy@lgbs.com

Matthew F. Kye on behalf of Creditor Amur Equipment Finance, Inc. mkye@kyelaw.com, dsullivan@kyelaw.com

Julie Anne Parsons on behalf of Creditor Eastland County Appraisal District jparsons@mvbalaw.com,

kalexander@mvbalaw.com;theresa.king@mvbalaw.com;juanie.montalvo@mvbalaw.com

Julie Anne Parsons on behalf of Creditor The County of Henderson, Texas jparsons@mvbalaw.com,

kalexander@mvbalaw.com;theresa.king@mvbalaw.com;juanie.montalvo@mvbalaw.com

Julie Anne Parsons on behalf of Creditor The County of Stephens, Texas <a href="mailto:iparsons@mvbalaw.com">iparsons@mvbalaw.com</a>,

kalexander@mvbalaw.com;theresa.king@mvbalaw.com;juanie.montalvo@mvbalaw.com

Scott M. Seidel -SBRA V scott@scottseidel.com, csms11@trustesolutions.net;susan.seidel@earthlink.net

Dawn Whalen Theiss on behalf of Creditor Small Business Administration <a href="mailto:dawn.theiss@usdoj.gov">dawn.theiss@usdoj.gov</a>,

brooke.lewis@usdoj.gov;CaseView.ECF@usdoj.gov

United States Trustee <u>ustpregion06.da.ecf@usdoj.gov</u>

David Weitman on behalf of Creditor Vertical Bridge REIT, LLC <u>david.weitman@klgates.com</u>

# **SERVICE LIST**

	A	В	С	D	E	F	G	н	1
	SERVICE LIST	Case No. 22-51323	In re: Kuberlaxmi, LLC				UPDATED:	4/30/2024	
3	Name	r-C9SL7ZTY\[service list (hpm) 001 4878-4499-4995 v.8 Ad dress1	Address2	Address3	City	State	Zip	Email	Method of Servin
	BMI	PO B ox 630893			Cincinnati	OH	45263-0893		Regular Mail
5	Broadcase Music, Inc.	7 World Trade Center 801 Lancaster Avenue	250 Greenwich St		New York Bryn Mawr	NY PA	10007 19010-3305	renriquez-cohen@bmi.com	NOA-ECF Regular Mail
	Bryn Mawr Equipment Finance Inc. Channel Partners Capital LLC	Attn Legal Department	1111 E College Drive	Suite 200	Marshall		56258-1968		Regular Mail
	City of Altus	509 S Main St	assa e donege brive	Street Edd	Altus	OK	73521-3135		Regular Mail
9	City of Friona	623 Main St			Friona	TX	79035		Regular Mail
10		PO Box 2277			Hereford	TX	79045-2277		Regular Mail
	City of Plainview	202 W 5th			Plainview	TX	79072-8232		Regular Mall
12	City of Vernon Crest Capitol	1725 Wilbarger St PO Box 88233			Vernon Atlanta	GA	76384-4741 30356-8233		Regular Mail Regular Mail
	CT Corp. Sys.	Attn: SPBS	330 N Brand Blvd		Glendale	CA	91203-2308		Regular Mail
	D&D Telecommunications	PO B ox 6988			Abilene	TX	79608		Regular Mail
	Eastland County Appraisal District	c/o Julie Parsons	McCreary, Veselka, Bragg & Allen, PC	P.O. Box 1269	Round Rock	TX	78680-1269	[parsons@mvbalaw.com	NOA-ECF
	Eastland County Appraisal District	c/o Julie Anne Parsons	PO Box 1269		Round Rock	TX	78680-1269	Julie.parsons@mvbalaw.com	NOA-ECF
17	,	McCreary, Veselka, Bragg & Allen, P.C.		+					
	Entergy Utility Federal Communications Com.	PO Box 8105 45 L Street NE			Baton Rouge Washington	LA DC	70891-8105 20554-0001		Regular Mail Regular Mail
	Financial Agent Services	PO Box 2576	+	+	Springfield	IL.	62708-2576		Regular Mail
21	First State Bank Athens	PO Box 471			Athens	TX	75751-0471		Regular Mail
22	Global Music Rights	1801 W Olympic Blvd			Pasadena	ĊA	91199-2280		Regular Mail
	Hamni Bank	5403 Olympic Dr. #200			Gig Harbor		98335-1853		NOA-ECF
24	Hanmi Bank	1107 E Pioneer Parkway			Arlington	TX	76010-5866		NOA-ECF
25	Hanmi Bank Hanmi Bank	Attn. Paul Cross Esq. 11300 North Central Expressway	11300 N. Central Expressway Ste. 604 Suite 604		Dallas Dallas	TX	75243 75243	phdease@msn.com phdease@msn.com	NOA-ECF NOA-ECF
	Hanszen LaPorte	14201 Memorial Dr	Suite 604		Houston	TX	77079-6731	phoease@msn.com	Regular Mail
	High Plains Radio Network, LLC	PO Box 1419			Vernon	TX	76385-1419		Regular Mail
	Hitachi Capital America Corp.	7808 Creekridge Circle	Suite 250		Edina	MN	55439-2647		Regular Mail
30	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7317		Philadelphia	PA	19101-7317		Regular Mail
	Jettery D. Carruth	Weycer Kaplan Pulaski & Zuber, P.C.	2608 Hibernia	Suite 105	Dallas	TX	75204-2514	icarruth@wkpz.com	Regular Mail
	Liberty Mutual Insurance Lift Systems	175 Berkeley Street PO Box 7233			Boston Abilene	MA TX	02116-3350		Regular Mail Regular Mail
34	Litefund Solutions	99 Wall St #2613			New York	NY	10005-4301	4	Regular Mail
35	M Properties	2627 West Road			Mtn. Hame	AR	72653		Regular Mail
	Malakoff ISD	Linebarger Goggan Blair & Sampson, LLP	2777 N. Stemmons Freeeway, Suite 1000		Dallas	TX	75207	dallas.bankruptcy@lgbs.com	NOA-ECF
	Malakoff ISD	Linebarger Goggan Blair & Sampson, LLP	c/a Sherrel K Knighton	2777 N Stemmons Fwy, Ste. 1000	Dallas	TX	75207-2328	Sherrel.Knighton@lgbs.com	NOA-ECF
	Marlin Lease Corp	300 Fellowship Rd			Mount Laurel Mount Laurel	NJ NJ	08054		Regular Mail
	Marlin Leasing Corp Media Fadilities	300 Fellowship Rd 1740 Dell Range Blvd. #418			Cheyenne	WY	82009-4961		Regular Mail Regular Mail
	Meridian	367 Eagleview Blvd.	_		Exton	PA	19341-1156		Regular Mail
	Meridian Equipment Finance LLC	9 Old Lincoln Highway			Malvern	PA	19355-2551		Regular Mail
43	Meridian Equipment Finance, LLC	c/o Saldutti Law Group	1040 Kinsg Highway N, Ste. 100		Cherry Hill	NJ	08034	rmcdowell@sigcollect.com	NOA-ECF
	Midland States Bank	1801 Park 270 Drive	Suite 200		St. Louis	MO	63146-4022		Regular Mail
	Mitsubishi HC	7201 Metro Blvd. Ste 800	025 811-11-4 84-11 5-14-4520		Edina	MN	55439-1333		Regular Mail
	Mitsubishi HC Capital America, Inc. Monte Spearman	c/o Jason Sellers 4837 Silverwood Dr.	825 Nicollet Mall, Suite 1648	+	Minneapolis Johnstown	MN	55400 80534	jacon@greensteinsellers.com	NOA-ECF direct email
-	Monte Spearman Monte Spearman	PO Box 3649	+	1	Palestine	TX	75802		Regular Mail
	New Lane Fin. B-M	801 Landcaster Ave			Bryn Mawr	PA	19010-3305		Regular Mail
	North Arkansas Electric	PO Box 1000			Salem	AR	72576-1000		Regular Mail
	Optimum Telephone	1111 Stewart Ave.			Bethpage		11714-3581		Regular Mail
52 53	Pawnee SBA Covid-19 Disaster Loan	3801 Automation Way #207 PO Box 3918	+	+	Ft Collins Portland	CO OR	80525-5735 97208-3918		Regular Mail NOA-ECF
53 54	SBA Covid-19 Disaster Loan Scott M. Seidel -SBRA V	PO Box 391B Seidel Law Firm	6505 West Park Blvd	Suite 306	Portland Plano	TX	97208-3918 75093-6212	scott@scottseidel.com	NOA-ECF NOA-ECF
55	SecureNet	101 N Federal HWY Ste 601	0303 1753(101K BIYO	200	Boca Raton	FL	33432-3969	- SOME STATE OF THE STATE OF TH	Regular Mail
	SESAC	PO Box 5246			New York	NY	10008-5246		Regular Mail
57	South Plains Communications	5811 34th St			Lubbock	TX	79407		Regular Mail
58	Summit	4680 Parkway Dr#300			Mason	ОН	45040-7979		Regular Mail
59	Summit Natural Gas	PO Box 676358	BO B 42570	+	Dallas	TX	75267-6358	-	Regular Mail
60	Texas Comptroller The County of Henderson, Texas	Rev Acct Div - Bankruptcy Section c/o Julie Anne Parsons	PO Box 13528 McCreary Veselka Bragg & Allen, P.C.	P.O. Box 1269	Austin Round Rock	TX	78711-3528 78680-1269	iparsons@mybalaw.com	Regular Mail NOA-ECF
DI		g/o Julie Anne Parsons g/o Julie Anne Parsons		F.O. BOX 1209	Round Rock	TX	78680-1269 78680-1269	julie.parsons@mvbalaw.com	NOA-ECF NOA-ECF
62	The County of Henderson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	PO Box 1269	1		1		The state of the s	
63	The County of Stephens, Texas	c/o Julie Anne Parsons	McCreary Veselka Bragg & Allen, P.C.	P.O. Box 1269	Round Rock	TX	78680-1269	loarsons@mvbalaw.com	NOA-ECF

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-1	SERVICE LIST	Case No. 22-51323	In re: Kuberlaxmi, LLC		UPDATED:		4/30/2024		
	Users\jcarruth\ND Office Echo\VAULT-C9SL7ZTY\[service list (hprn) 001 4878-4499-4995 v.8.xlsx					OFDATED:		4/30/2024	
	C: \Osers\jcarratn\vid Office Ecno\vidot1-C95	L7211 ([service list [npm] out 4878-4499-4995 V.8.XISX	Janeeri						
3	Name	Address1	Address2	Address3	City	State	Zip	Email	Method of Service / Comment
64		c/o Julie Anne Parsons McCreary, Veselka, Bragg & Allen, P.C.	PO Box 1269		Round Rock	TX	78680-1269	julie.parsons@mvbalaw.com	NOA-ECF
65	The Fundworks	299 S. Main St. #1300			Salt Lake City	UT	84111-2241		Regular Mail
66	The Fundworks LLC	c/o Dedicated Financial GBC	4000 Lexington Ave N, Suite 125		Shareview	MN	55126	bankruptcy@dedicatedgbc.com	NOA-ECF
67	Titan Tower	PO Box 6972			Abilene	TX	79608		Regular Mail
68	Turbo Capital	2308 N Market St			Wilmington	DE	19802-4230		Regular Mail
69	TXU Utility	PO Box 650638			Dallas	ΤX	75265-0638		Regular Mail
70	U.S. Bank Equipment Finance	1310 Madrid Street			Marshall	MN	56258-4099		Regular Mail
71	U.S. Small Business Admin	150 Westpark Way	Suite 130		Euless	ΤX	76040	rebekah.osullivan@sba.gov	NOA-ECF
72	U.S. Small Business Administration	1545 Hawkins Blvd Ste 202			El Paso	ΤX	79925-2654		NOA-ECF
73	U.S. Small Business Administration	c/o Dawn Whalen Theiss	1100 Commerce St Ste 300		Dallas	TX	75242	dawn.theiss@usdoj.gov	NOA-ECF
74	United First LLC	2999 NE 191st St			Miami	FL	33180-3123		Regular Mail
75	United Funding	1835 E Hollandale Beach BLVD			Hollandale Beach	FL	33009-4619		NOA-ECF
76	United Funding	Shanna M. Kaminski	Kaminski Law, PLLC	P.O. Box 247	Grass Lake	MI	49240	skaminski@kaminskilawpllc.com	NOA-ECF
77	United States Trustee	1100 Commerce Street	Room 976		Dallas	TX	75242-0996	erin.schmidt2@usdoi.gov	NOA-ECF
78	Verizon Cell Phone	PO Box 660108			Dallas	TX	75266-0108		Regular Mail
79	Vertical Bridge REIT LLC	750 Park of Commerce Dr #200			Boca Raton	FL	33487-3650	·	NOA-ECF
80	Vertical Bridge REIT LLC	Brandy A. Sargent	K&L Gates	One SW Columbia St., Ste 1900	Portland	OR	97204	brandy.sargent@klgates.com	NOA-ECF
81	Vertical Bridge REIT LLC	David Weitman	K&L Gates	1717 Main Street Suite 2800	Dallas	TX	75201	david.weitman@klgates.com	NOA-ECF
82	Xcel Energy	Attn Bankruptcy Department	Po Box 9477		Minneapolis	MN	55484-0001		Regular Mail
83	Zula Com	PO Box 3649			Palestine	TX	75802-3649		direct email

service list (hpm) 001 4878-4499 4995 v.B.xisx, Sheet1 Page 2 of 2 4/30/2024, 11:27 PM

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**PROPOSED ORDER** 

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS WICHITA FALLS DIVISION

# ORDER GRANTING MOTION TO DISCONTINUE UTILITY SERVICE AT VERTICAL BRIDGE REIT LLC INACTIVE AND/OR REJECTED LOCATIONS (RE: DOCKET NO. 68)

On this day came on for consideration the *Motion to Discontinue Utility Service at Vertical Bridge REIT LLC Inactive and/or Rejected Locations* (Docket No. 68) (the "Motion") filed herein on May 1, 2024 by High Plains Radio Network, LLC. The Court finds and concludes that the Motion contained the appropriate notices under the Bankruptcy Local Rules; according to the certificate of service attached to the Motion, the Motion was served upon the parties entitled to receive notice under the Bankruptcy Local Rules; no party in interest filed a response or objection to the Motion or any such response or objection is overruled by this Order;

and that upon review of the record of this case and with respect to the Motion that cause exists to grant the relief requested therein.

The Court finds and concludes that all leases on the "VB Inactive" locations in Debtor Exhibit H013 terminated pre-petition.

#### IT IS THEREFORE ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. All capitalized terms shall have the same meaning as ascribed to such terms in the Motion, unless otherwise defined herein.
- 3. The Debtor immediately may discontinue and terminate utility services that are in the name of or otherwise provided by Debtor to VB Inactive locations shown on Debtor Exhibit H013.
- 4. The Debtor immediately may discontinue utility services that are in the name of the Debtor or otherwise supplied by the Debtor as to the VB Active locations shown on Debtor Exhibit H013 if and when any or each of those leases is or are rejected.

###END OF ORDER###

Submitted by:

Jeff Carruth (TX SBN: 24001846)

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

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E-mail: jcarruth@wkpz.com

PROPOSED ATTORNEYS FOR

DEBTORS AND DEBTORS IN POSSESSION